

STATEMENT OF INTENT (for a Future Gift)

As evidence of my/our desire to provide a legacy of support to Colorado State University, I/we hereby inform the Office of Gift Planning that I/we have made a provision in my/our estate plan for a gift to Colorado State University. I/We understand this commitment is revocable and can be modified by me/us at any time.

Name _____ Date of Birth _____

Spouse/Partner _____ Date of Birth _____

Address _____

City _____ State _____ ZIP _____

Preferred Phone Number (_____) _____

E-mail _____

TYPE: (check all that apply)

Will Living Trust Charitable Remainder Trust

Retirement Plan Assets Life Insurance (owner or beneficiary) Other _____

PURPOSE: The current approximate value of this gift is \$_____ (if gift is a percentage of your estate, please indicate the approximate percentage and present value of that percentage) to be designated as stated below:

\$_____ Gift Designation _____

\$_____ Gift Designation _____

\$_____ Gift Designation _____

I/we understand that by stating an amount above, my/our estate is not legally bound by this statement. At any time, I/we may choose to add, subtract, or revoke this gift at my/our sole discretion. (The Colorado State University Office of Gift Planning requests notification of any and all changes or adjustments to your gift.)

PUBLISH my/our name(s) among your Donor Honor Roll and Frontier Legacy Society members as motivation for others to create a legacy at Colorado State University. I/we wish my/our name(s) to appear as: _____

DO NOT PUBLISH my/our name(s) on any donor roster – this is an anonymous gift.

DECLINE membership in the Frontier Legacy Society.

Donor Signature _____ Date _____

Spouse/Partner Signature _____ Date _____

Office of Gift Planning

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Web: giftplanning.colostate.edu

Colorado State University and Colorado State University Foundation do not provide tax or legal advice. For such advice, contact an attorney or tax professional. All charitable contributions are subject to the gift policies and fees in effect when the gift is realized. If you need assistance with your gift, or to learn more about donor rights and privacy; gift, endowment, and fee policies; and frequently asked questions, please visit giving.colostate.edu/gift-stewardship.