

STATEMENT OF INTENT (for a Future Gift)

As evidence of my/our desire to provide a legacy of support to Colorado State University, I/we hereby inform the Office of Gift Planning that I/we have made a provision in my/our estate plan for a gift to Colorado State University. I/We understand this commitment is revocable and can be modified by me/us at any time.

Name _____ Date of Birth _____

Spouse/Partner _____ Date of Birth _____

Address _____

City _____ State _____ ZIP _____

Preferred Phone Number (_____) _____

Email _____

TYPE: (check all that apply)

- ☐ Will ☐ Living Trust ☐ Charitable Remainder Trust
☐ Retirement Plan Assets ☐ Life Insurance (owner or beneficiary) ☐ Other _____

PURPOSE: The current approximate value of this gift is \$_____ (if gift is a percentage of your estate, please indicate the approximate percentage and present value of that percentage) to be designated as stated below:

\$_____ Gift Designation _____

\$_____ Gift Designation _____

\$_____ Gift Designation _____

I/We understand that by stating an amount above, my/our estate is not legally bound by this statement. At any time, I/we may choose to add, subtract, or revoke this gift at my/our sole discretion. (The Colorado State University Office of Gift Planning requests notification of any and all changes or adjustments to your gift.)

The Frontier Legacy Society recognizes the special group of Colorado State University alumni and friends who have invested in the University's future through a planned gift. Membership in this gift club expresses your belief in CSU and demonstrates your commitment to improving the future through higher education.

- ☐ ACCEPT membership in the Frontier Legacy Society.
☐ DECLINE membership in the Frontier Legacy Society.
☐ This gift is ANONYMOUS.

Donor Signature _____ Date _____

Spouse/Partner Signature _____ Date _____

Office of Gift Planning

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Web: giftplanning.colostate.edu

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